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FOR HEALTHY LIVING  
FOR SOCIAL RESPONSIBILITY

# HASTINGS FAMILY YMCA ENDOWMENT FUND

When you give to the YMCA, your gift will have a meaningful, enduring impact right in your own neighborhood. In a world that changes so rapidly, the YMCA has been at the heart of communities for generations. The YMCA is a reliable, professionally managed organization guided by four core values: caring, honesty, respect, and responsibility. Led by local volunteers, the YMCA is in touch with our community's changing needs. A healthy YMCA capable of making a significant impact in the community is a gift we have received from prior generations. It is a gift we should pass along, in a stronger position, to future generations.

Many friends of the YMCA choose to help extend their values and the YMCA's influence beyond their own lifetimes by gifting some of the assets they have accumulated to the YMCA's endowment fund. Donors can direct that their gifts support the overall work of that YMCA (which allows the board of directors to determine where funds are needed most) or designate them to support an area of major focus that will remain integral to the YMCA and the community it serves for future generations.

## **Future Gifts**

A donor does not need to have ready cash to make a gift to the YMCA endowment fund: gifts made in the future are also an important option. The most typical gift methods include making a meaningful donation to the YMCA through cash and cash equivalents, bequests, and publically traded securities.

## **Heritage Club**

The Heritage Club is an association of friends of the Hastings Family YMCA. Like you, these people seek to ensure that the future needs of our community are met by including the Hastings Family YMCA in their estate plans.



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## Tax Benefits

In recognition of the singular role that charitable organizations (such as the YMCA) play in meeting important needs in our society, the nation's tax laws provide incentives that encourage philanthropic donations. Depending on the type of gift and specific arrangements, donors to the YMCA endowment fund can expect some or all of these benefits:

- Income tax savings through a tax deduction for the value of the charitable gift
- Avoidance of capital gains tax by contributing certain kinds of property that have increased in value over time
- Elimination of federal estate tax on the value of a gift passed to the Y upon the donor's death
- Reduced estate settlement costs

When friends of the YMCA make us aware of their philanthropic objectives, we work with them and their professional experts to formulate plans that will fulfill their desire to benefit future generations of children and families in our community through the YMCA.

At the YMCA we know there are various gift plans that friends of the YMCA employ to meet personal, family, tax, estate, and charitable planning objectives. The YMCA welcomes the opportunity to confidentially discuss one or more of these options with you.

For additional information, contact Troy Stickels, CEO, at 402-463-3139 or email [troys@hastingsymca.net](mailto:troys@hastingsymca.net)